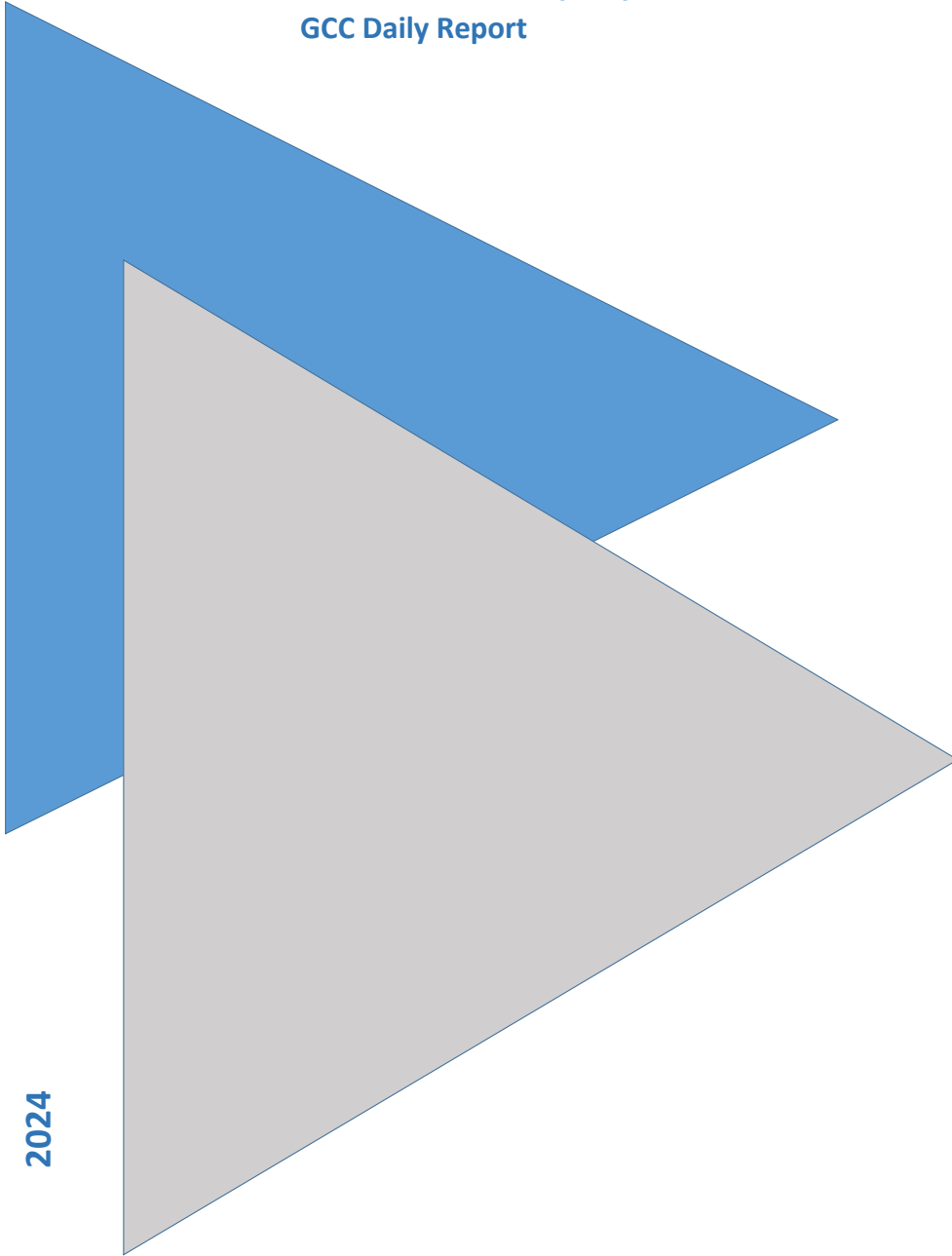


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

01/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,205.32	(1.0)	1.1	20.6	20.4	3.2	2.7	1.93%
MSCI Emerging Markets Index	975.80	(0.5)	(4.7)	14.7	14.9	1.5	1.6	2.76%
MSCI FM FRONTIER MARKETS	511.58	(0.4)	0.9	11.9	12.9	1.6	1.8	4.00%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	532.65	(0.5)	0.3	11.1	14.5	1.6	1.7	3.72%
Muscat Stock Exchange MSX 30 Index	4,566.37	0.1	1.2	10.4	11.3	0.7	0.8	4.81%
Tadawul All Share Index	11,887.54	0.8	(0.7)	20.0	22.0	2.4	2.2	3.03%
Dubai Financial Market General Index	4,191.11	0.5	3.2	8.9	12.3	1.3	1.0	4.13%
FTSE ADX GENERAL INDEX	9,463.29	(0.5)	(1.2)	26.9	20.7	3.0	2.1	1.64%
Qatar Exchange Index	10,025.81	(0.6)	(7.4)	12.0	12.7	1.3	1.5	4.85%
Bahrain Bourse All Share Index	2,067.11	(0.0)	4.9	8.3	11.8	0.7	1.0	8.10%
Boursa Kuwait All Share Price Return Ir	7,238.31	(0.4)	6.2	15.5	20.2	1.6	1.5	3.85%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	503.42	(0.3)	(4.8)	15.9	16.7	1.5	1.7	2.86%
MSCI AC Asia Ex. Japan Index	606.33	(0.6)	(5.5)	15.7	16.5	1.4	1.6	0.00%
Nikkei 225	36,011.46	(0.8)	7.6	29.9	24.8	2.0	1.8	1.68%
S&P/ASX 200	7,588.19	(1.2)	(0.0)	16.9	19.0	2.2	2.1	3.97%
Hang Seng Index	15,566.21	0.5	(8.7)	8.1	11.3	0.9	1.1	4.45%
NSE Nifty 50 Index	21,700.35	(0.1)	(0.1)	22.7	24.7	3.2	2.9	1.29%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	163.08	(0.0)	1.5	13.9	16.5	1.8	1.8	3.28%
MSCI Emerging Markets Europe Index	119.87	1.7	2.2	6.0	7.0	1.3	0.9	3.66%
FTSE 100 Index	7,663.56	0.4	(0.9)	10.3	14.4	1.7	1.6	3.99%
Deutsche Boerse AG German Stock Inc	16,860.45	(0.3)	0.6	14.8	15.9	1.4	1.6	3.17%
CAC 40 Index	7,601.81	(0.7)	0.8	13.3	17.0	1.8	1.6	2.96%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,809.11	(1.6)	1.4	23.9	22.5	4.4	3.9	1.51%
S&P 500 INDEX	4,845.65	(1.6)	1.6	23.3	22.3	4.6	4.0	1.47%
Dow Jones Industrial Average	38,150.30	(0.8)	1.2	22.4	19.7	4.9	4.4	1.93%
NASDAQ Composite Index	15,164.01	(2.2)	1.0	40.0	36.7	6.1	5.5	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	555.07	-1.1	3.6	-32%	143%
Gold Spot \$/Oz	2,040.38	0.0	-1.1	-2%	94%
BRENT CRUDE FUTR Apr24	81.19	0.8	5.6	-14%	83%
Generic 1st'OQA' Future	80.17	0.2	5.0	-36%	334%
LME COPPER 3MO (\$)	8,608.50	-0.1	0.6	-19%	99%
SILVER SPOT \$/OZ	22.82	-0.6	-4.1	-22%	90%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,566.37							
Change	4.52	0.10%						
Previous Close	4,561.85		Financial Sector	7,355.48	7,369.92	-0.20%	-0.20%	-0.50%
Open	4,564.79		Industry Sector	5,474.75	5,418.46	1.04%	1.04%	-0.01%
Day's High	4,583.01		Services Sector	1,592.75	1,569.68	1.47%	1.47%	1.74%
Day's Low	4,564.79		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.16%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,887.54		Tadawul Banks	12,391.10	12,193.47	1.62%	-2.82%	1.62%
Change	90.91	0.77%	Tadawul Energy	5,796.04	5,766.84	0.51%	-2.72%	0.51%
Previous Close	11,796.63		Tadawul Utilities	9,484.00	9,451.05	0.35%	-1.34%	0.35%
Open	11,786.64		Tadawul Telecom	8,003.37	7,898.58	1.33%	-1.09%	1.33%
Day's High	11,928.48		Tadawul Insurance	8,248.35	8,295.83	-0.57%	-4.39%	-0.57%
Day's Low	11,770.90		Tadawul Retailing	8,438.73	8,474.38	-0.42%	-0.01%	-0.42%
YTD Change	-0.67%		Tadawul Food & Beverages	6,081.53	6,002.48	1.32%	-0.77%	1.32%
Volume Mn	279,566.37		Tadawul Media	28,915.56	28,579.29	1.18%	-0.66%	1.18%
Value Traded Mn	8,482.71		Tadawul Materials	5,949.32	5,970.18	-0.35%	-1.45%	-0.35%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	10,654.28	10,584.80	0.66%	-0.39%	0.66%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	NATIONAL ENVIORNMENTAL RECYC	10.00	-8.26%	SAUDI ARABIAN OIL C	30.75	9432.46
THE NATIONAL AGRICULTURE DEV	31.85	6.34%	WATANI IRON STEEL CO	2.74	-3.86%	AL-BAHA DEVELOPMI	0.14	5716.01
MIDDLE EAST HEALTHCARE CO	105	5.21%	NATIONAL BUILDING AND MARKET	237.00	-3.27%	TOURISM ENTERPRIS	0.67	5088.24
SCIENTIFIC & MEDICAL EQUIPME	49.45	4.88%	BURUJ COOPERATIVE INSURANCE	20.70	-3.09%	DAR AL ARKAN REAL	12.86	5045.84
ARABIAN CONTRACTING SERVICES	271.2	4.23%	SAUDI ARABIAN COOP INS CO	15.34	-2.91%	BINDAWOOD HOLDIP	6.62	4426.16

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,191.11							
Change	22.03	0.53%						
Previous Close	4,169.08		Real Estate & Construction	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
Open	4,168.19		Banking	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
			Investment and Financial	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
Day's High	4,227.60		Insurance	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
Day's Low	4,167.68		Consumer Staples	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
YTD Change	0.03		Services	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
			Industrial	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
Volume Mn	111,499.04		Telecommunication	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
Value Traded Mn	392.13		Transportation	RD/A N/A	RD/A N/A	RD/ALDE	RD/ALDE	RD/ALDE
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
COMMERCIAL BANK OF DUBAI	5.6	12.00%	SHUAA CAPITAL PSC	0.186	-5.10%	DEYAAR DEVELOPME	0.70	6,274.62
EMIRATES INVESTMENT BANK	122	11.42%	ISLAMIC ARAB INSURANCE COM	0.5	-3.85%	DUBAI ISLAMIC BANK	6.36	6,039.94
DUBAI ISLAMIC INSURANCE CO	0.474	3.04%	TAKAFUL EMARAT INSURANCE	0.725	-3.20%	COMMERCIAL BANK (5.60	5,824.14
DUBAI ISLAMIC BANK	6.36	0.63%	AL FIRDOUS HOLDINGS PJSC	0.301	-2.27%	SHUAA CAPITAL PSC	0.19	5,684.74
EMIRATES NBD PJSC	17.8	0.57%	ARAMEX PJSC	2.08	-1.42%	TAKAFUL EMARAT IN	0.73	5,639.59

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,463.29							
Change	-45.03	-0.47%						
Previous Close	9,508.32		Financial	16,459.90	16,560.44	-0.61%	-0.98%	-0.61%
Open	9,508.32		Telecommunication	4,742.53	4,745.00	-0.05%	-2.17%	-0.05%
			Consumer Services	10,446.73	10,407.85	0.37%	1.46%	0.37%
Day's High	9,520.17		Basic Material	4,724.19	4,717.71	0.14%	-2.05%	0.14%
Day's Low	9,452.83		Industrials	3,189.53	3,174.05	0.49%	-0.73%	0.49%
YTD Change	-1.20%		Utilities	12,448.38	12,488.03	-0.32%	-1.26%	-0.32%
			Energy	1,990.97	2,002.21	-0.56%	-1.32%	-0.56%
Volume Mn	152,534.32		Health Care	3,450.28	3,459.93	-0.28%	2.50%	-0.28%
Value Traded Mn	881.18		Real Estate	7,962.48	8,014.75	-0.65%	0.59%	-0.65%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIRAH BUILDING INDUSTRIES	2.25	9.76%	NATIONAL BANK OF RAS AL-KHAI	5.25	-4.55%	MULTIPLY GROUP	2.89	18276.17
ABU DHABI NATL CO FOR BUILDI	0.249	2.89%	NATIONAL CORP TOURISM & HOTE	3.09	-4.04%	ABU DHABI COMMER	8.84	8862.51
SUDATEL TELECOM GROUP LTD	0.287	2.50%	HAYAH INSURANCE CO PJSC	0.96	-4.00%	ALDAR PROPERTIES P	5.06	8124.41
RAS AL KHAIMAH CERAMICS	2.73	1.11%	FIRST ABU DHABI BANK PJSC	14.22	-2.87%	ABU DHABI NATIONA	3.51	6933.23
APEX INVESTMENT CO PSC	1.99	1.02%	ABU DHABI NATIONAL HOTELS	0.85	-2.63%	ABU DHABI ISLAMIC I	11.22	6383.26

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,025.81							
Change	-63.39	-0.63%	Total Return	21,516.80	21,652.85	-0.63%	-3.11%	-0.63%
Previous Close	10089.2		Rayan Islamic	4,456.17	4,484.81	-0.64%	-2.18%	-0.64%
Open	10089.2		All Share	3,375.00	3,395.46	-0.60%	-2.92%	-0.60%
Day's High	10100.74		Banks & Finance	4,178.63	4,214.83	-0.86%	-4.23%	-0.86%
Day's Low	10014.89		Industrials	3,850.32	3,852.33	-0.05%	-1.37%	-0.05%
YTD Change	-0.07430964		Transportation	4,348.90	4,383.63	-0.79%	-3.18%	-0.79%
Volume Mn	131.911		Real Estate	1,459.29	1,474.22	-1.01%	-1.20%	-1.01%
Value Traded Mn	380.2173		Insurance	2,388.13	2,395.36	-0.30%	0.05%	-0.30%
Traded / Listed Stocks	20	51	Telecommunications	1,612.17	1,624.00	-0.73%	-0.64%	-0.73%
			Consumer Goods	7,168.43	7,171.55	-0.04%	-1.50%	-0.04%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATARI INVESTORS GROUP	1.82	5.77%	WIDAM FOOD CO	2.09	-4.14%	MASRAF AL RAYAN	2.29	23550.86
QATAR & OMAN INVESTMENT CO	0.90	1.58%	LESHA BANK LLC	1.24	-2.75%	QATARI INVESTORS G	1.82	23063.28
ZAD HOLDING CO	13.81	0.80%	MASRAF AL RAYAN	2.29	-2.55%	UNITED DEVELOPMEI	1.04	9743.78
GULF WAREHOUSING COMPANY	3.27	0.65%	MEDICARE GROUP	4.72	-2.34%	DOHA BANK QPSC	1.69	7896.58
MANNAI CORPORATION QSC	3.95	0.59%	QATAR GERMAN CO FOR MEDICAL	1.20	-1.88%	MESAIEED PETROCHE	1.66	6922.58

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,067.11							
Change	-0.06	0.00%	MSCI Bahrain	152.33	152.46	-0.09%	1.89%	0.00%
Previous Close	2,067.17		MSCI Bahrain Domestic Islamic	58.31	58.43	-0.20%	3.04%	0.00%
Open	2,067.17		MSCI Bahrain Net TR USD	395.14	395.48	-0.09%	1.87%	0.00%
Day's High	2072.400							
Day's Low	2065.630							
YTD Change	4.85%							
Volume Mn	8,798.63							
Value Traded Mn	2.392							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
NATIONAL HOTELS CO	0.20	5.26%	AL SALAM BANK BSC	0.22	-0.92%	ALUMINIUM BAHRAII	1.38	2165.97
ZAIN BAHRAIN BSCC	0.13	0.76%	-	-	-	AL SALAM BANK BSC	0.22	332.61
BBK BSC	0.51	0.20%	-	-	-	ZAIN BAHRAIN BSCC	0.13	61.30
-	-	-	-	-	-	BBK BSC	0.51	58.89
-	-	-	-	-	-	NATIONAL BANK OF I	0.60	45.79

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,238.31							
Change	-30.07	-0.41%	Industrials	977.58	985.11	-0.76%	-0.76%	7.67%
Previous Close	7,268.38		Banks	1,750.63	1,756.31	-0.32%	-0.32%	6.26%
Open	7,255.86		Consumer Service	707.60	705.21	0.34%	0.34%	7.44%
			Technology	2,022.45	2,015.17	0.36%	0.36%	249.69%
Day's High	7,265.24		Real Estate	1,223.07	1,223.49	-0.03%	-0.03%	0.84%
Day's Low	7,213.64		Financial Services	1,349.10	1,358.31	-0.68%	-0.68%	11.29%
YTD Change	6.18%		Telecom	1,181.74	1,190.50	-0.74%	-0.74%	6.93%
			Health Care	482.45	482.45	0.00%	0.00%	0.06%
Volume Mn	0.24		Insurance	2,366.38	2,361.25	0.22%	0.22%	3.21%
Value Traded Mn	77.05		Basic Materials	757.24	759.79	-0.34%	-0.34%	1.52%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
FIRST TAKAFUL INSURANCE CO	252.00	9.09%	AL MASAKEN INTL REAL ESTATE	29.50	-7.52%	ARZAN FINANCIAL GF	229.00	25517.86
SANAM REAL ESTATE CO KSCC	198.00	7.61%	INDEPENDENT PETROLEUM GROUP	453.00	-6.21%	NATIONAL INDUSTRII	232.00	23028.24
INJAZZAT REAL STATE COMPANY	102.00	5.15%	OSOUL INVESTMENT KSCC	90.30	-4.95%	KUWAIT FINANCE HC	770.00	22058.87
METAL & RECYCLING CO	91.00	5.08%	AL-DEERA HOLDING CO	442.00	-4.95%	AAYAN LEASING & IN	186.00	13238.10
KUWAIT FOUNDRY CO SAK	529.00	3.73%	WARBA CAPITAL HOLDING CO	138.00	-4.17%	KUWAIT INVESTMEN	197.00	12657.11

Source: FSC